

From: Amory B. Lovins [mailto:amory@rmi.org]

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To: John Kotek

Subject: nuclear waste commission

I'm curious whether the Commission is basing its consideration of nuclear waste disposal options on some assumed nuclear-power future or range of futures, perhaps based on EIA or industry projections. If so, I think the Commission should be made aware that such projections are fundamentally at issue. The attached PDF of presentation I recently made, "Nuclear power's competitive landscape," explains why nuclear power has no prospects in market economies because it has no business case, and how the global market is behaving exactly in that way. You may circulate the attachment and this note. If the Commission would like to discuss the issue, we could arrange a high-resolution videoconference via our broadband Internet so I can walk the Commissioners and staff through the deck. Obviously, if the Commission assumed future nuclear construction that won't actually occur because the key competitor is different than was assumed, that would cast doubt on its conclusions.

With best wishes -- ABL

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